



## الهيئة العامة للمناطق الاقتصادية الخاصة والمناطق الحرة

Public Authority for Special Economic Zones and Free Zones

Sultanate of Oman

سلطنة عمان



[www.madayn.om](http://www.madayn.om)



<https://madayn.om/EN/Pages/AlMazunah.aspx>



[www.sfzco.com](http://www.sfzco.com)



<https://soharportandfreezone.om/en>



[www.dugm.gov.om](http://www.dugm.gov.om)



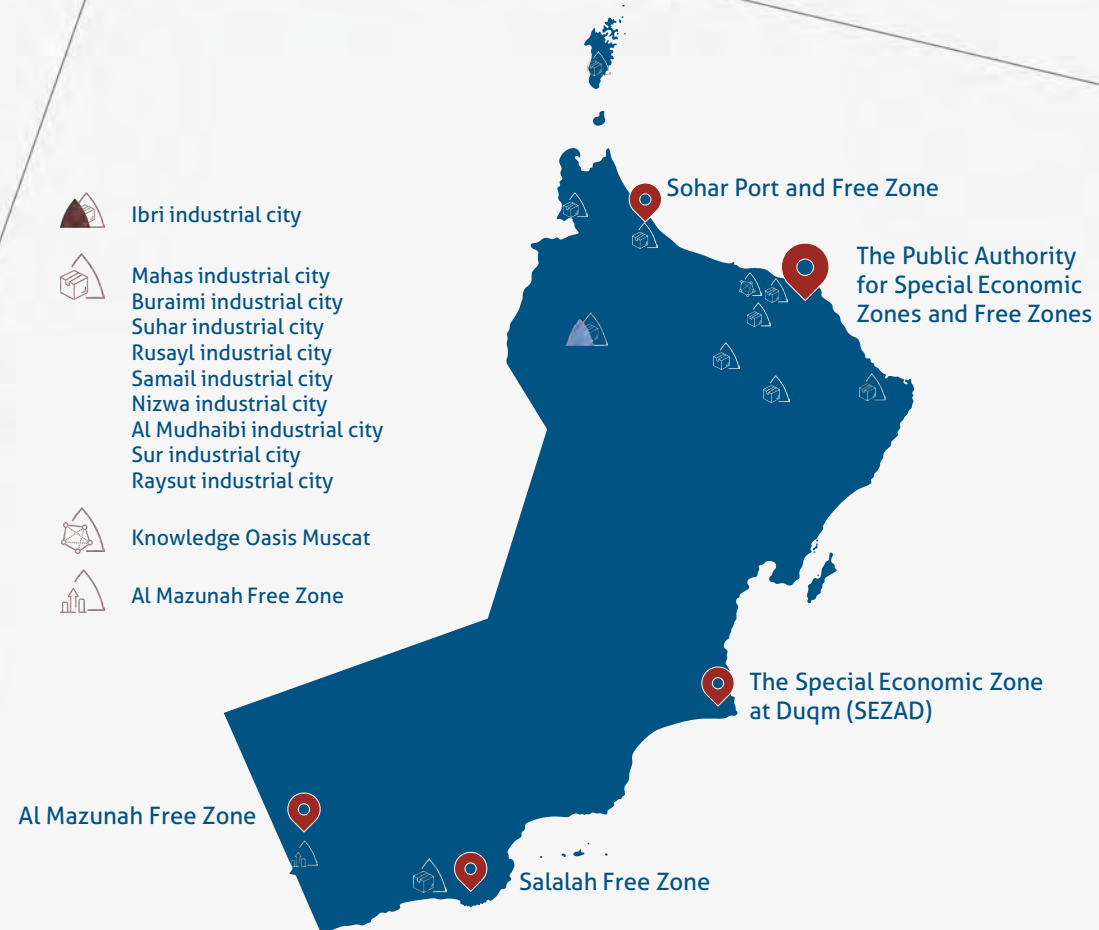
# The Public Authority for Special Economic Zones and Free Zones



# OPA Z

## The Public Authority for Special Economic Zones and Free Zones

Is the Government entity responsible for Duqm Special Economic Zone, Sohar Free Zone, Salalah Free Zone, Al Mazunah Free Zone with a total land size of around 2,082 sq. km as well as the Madayn Industrial Estates that covers 125 sq. km



Zones that are operated by operating companies at each location



# About OPAZ

The Public Authority for Special Economic Zones and Free Zones was established August 2020 by Royal Decree No. 105/2020

The Authority's functions and its relationship to the Special Economic Zone at Duqm and the Free Zones:

## PLAN

A planning and strategic framework for the special economic and free zones in line with the State's development plans

## REGULATE

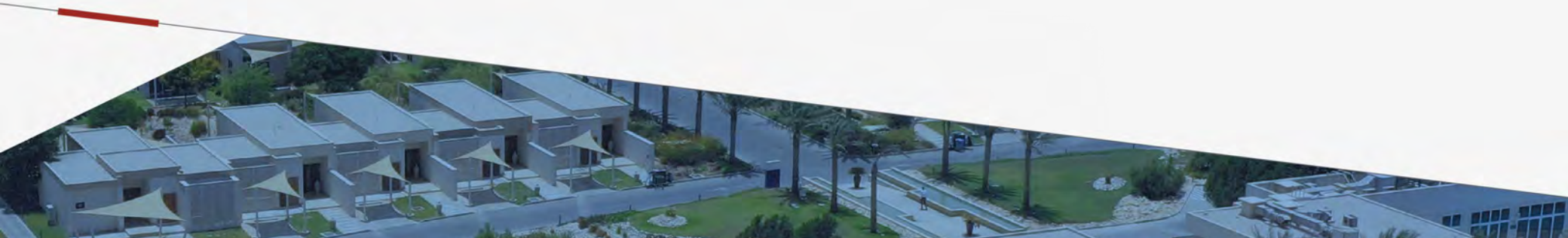
The legal and legislative framework for management and operation, including the regulation of the investment environment

## FACILITATE

Determine the usufruct of land, implement a one-stop-shop, and issue all types of licenses, approvals and certificates related to the practice of activities

## OPERATE

Supervise the Free Zones and operate the Special Economic Zone at Duqm



# We build Oman together

Close proximity to a market of up to 2.5 billion people





# Investor Incentives

Incentive	Details
Foreign ownership	100% wholly owned
Currency	All currencies permitted
Capital	No minimum requirement
Tax	Exemption up to 30 years
Profit	100% repatriation permitted
Tenancy agreement	Usufruct agreement up to 50 years, renewable for similar periods
Foreign labor permits	Issued within five working days
Certification of origin	40% of product made in Oman can received a made in Oman stamp thus enabled to utilize FTA's signed with Oman
Omanization rate	10-25% Omanization of local resources

**With streamlined incentives across all FEZ's in Oman, investors can take advantage of the free & open eco-system to attract, grow, and foster businesses and investments**





# Ideal Business Environment

The Omani Special Economic and Free Zones are one of the most attractive destinations in the MENA region

Value proposition:



Multimodal transportation system



Diverse natural resources



Ease of doing business



International relationships



Strategic location

## OPAZ's fundamental pillars

- Quality infrastructure
- Connectivity
- Utilities
- Skilled employment
- Technology
- Bilateral relationships

## Trade Agreements

U.S.-Oman Free Trade Agreement

An aerial night photograph of a coastal area in Oman. On the left, a large industrial facility with three tall yellow cranes is situated in the water. A curved road with streetlights runs along the coast, separating the water from a town. The town features several white buildings, a small pond, and a roundabout. In the background, rugged mountains rise under a dark sky. The image is overlaid with a white diagonal line and a red dashed line.

# Oman's Special Economic and Free Zones and Industrial Estates

الدقم Duqm

المنطقة الاقتصادية الخاصة

Special Economic Zone

Sultanate of Oman

سلطنة عُمان



# The first and only Special Economic Zone in the Sultanate of Oman

Area	2,000 sq. km <sup>2</sup>
Population	25,000*
Development period	2012 onwards
Port facilities	Deep sea Multi-purpose port – Managed and operated the Port of Duqm Company
Airport	Local Airport – 1 hour flight to Capital Muscat
Accommodation	3 and 4 star hotels, apartments and labor accommodation
Medical & educational	Family friendly to accommodate quality living necessities facilities

Projectv	Details
Highways	World class roads connecting Duqm locally and internationally
Port	Multi-purpose port handling various operations with through a JV between ASYAD (Gov't owned) & Port of Antwerp (Belgium)
Utilities	OPAZ is the regulator of power within the zone and is to be connected to the national grid by 2023

# Major Infrastructure Projects

## Key Projects and Tenants

- OQ8

Oil and Gas Refinery  
Investment: \$5.7B

- OTTCO

Oil and gas storage  
Investment: \$1.76B

- HYPOR<sup>®</sup> DUQM

Green hydrogen plant

- Oman Dry Dock

Dry dock for ship repair/maintenance and steel fabrication

- Fishery based factories

Freezing and packaging, fish oil production

- Renaissance Village

Accommodation & living facilities

- Karwa Motors

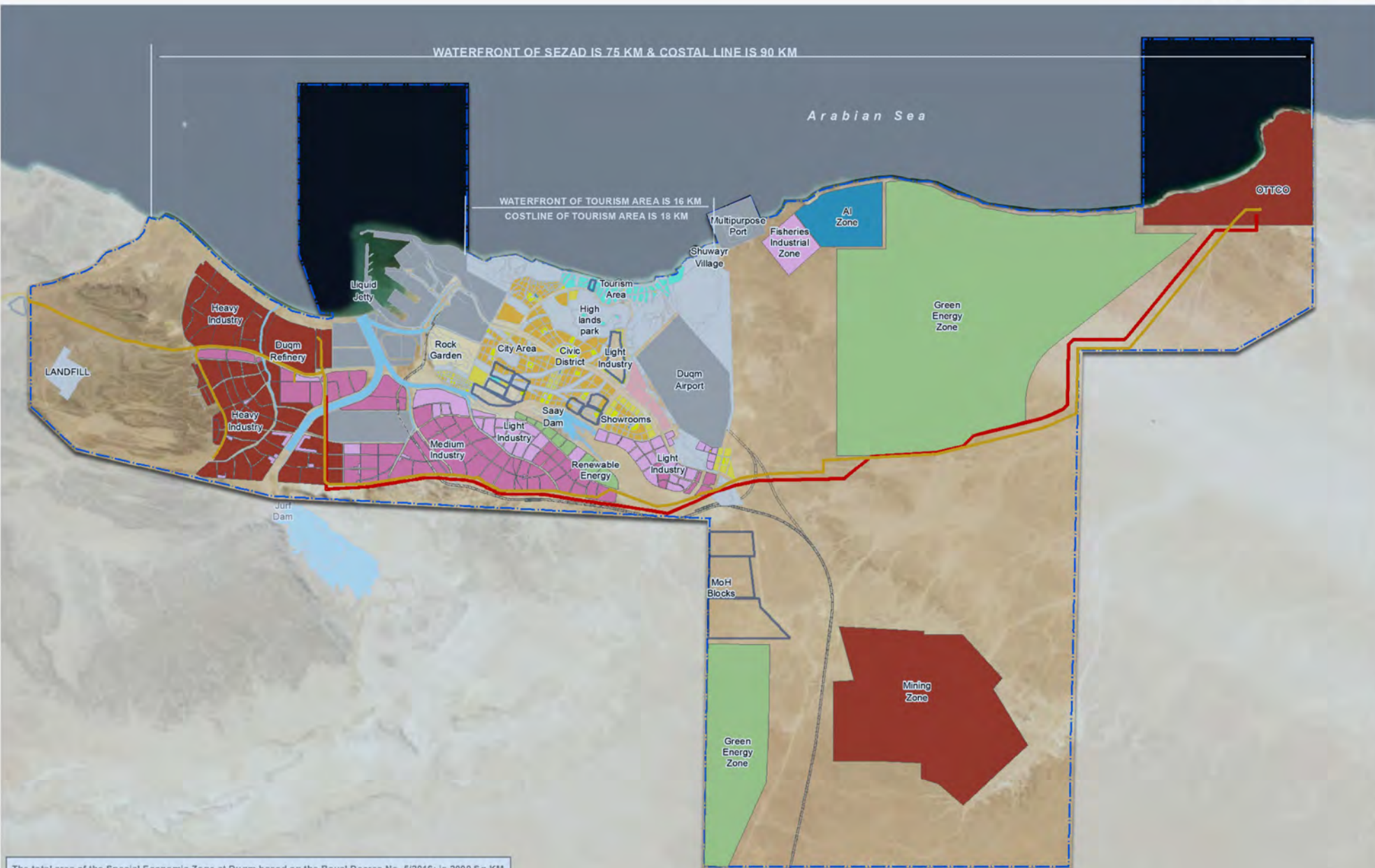
Bus assembly & manufacturing  
Investment: \$88.3M

- Tourism

Hotels & Leisure developments

## Investment opportunities

- |               |              |                                   |
|---------------|--------------|-----------------------------------|
| • Education   | • Fisheries  | • Industrial (Light-medium-heavy) |
| • Residential | • Commercial | • Port & drydock                  |
| • Health care | • Logistics  | • Tourism                         |



المنطقة الحرة بصلاح  
**Salalah Free Zone**  
The world within your hands





## A leading transshipment hub positioned among the world's top ports & destination for quality industrial and logistic activity

Area	21.6 sq. km <sup>2</sup>
Population	410,000 – City population
Development period	2006 onwards
Port facilities	Major transshipment hub, container, general cargo, cruise, and marine terminals
Airport	Salalah International Airport
Accommodation	Range of 3 to 5* hotels
Medical & educational	Top of the art medical and educational facilities to accommodate both individuals and families facilities

- Committed investment \$8.7 billion
- 87 Usufruct agreements signed with investors
- 73% of the land leased
- Operation agreement with Maersk group in Salalah Port and a JV between ASYAD and AP Mueller



# About Salalah Free Zone

## Key Projects and Tenants

- **Octal**  
Raw material for plastic production (PET and APET)
- **Philex Pharmaceutical**  
Tablet and liquid manufacturing and R&D  
Investment: \$300M
- **Al Jood Food Factory**  
Foodstuffs
- **Logistic City**  
Integrated commercial units  
Investment: \$20M
- **OQ Methanol**  
3000 MTPD methanol production facility
- **National Steel Industries**  
Iron industries complex

## Investment opportunities

- Industrial (Light-medium-heavy)
- Logistics
- Food
- Pharmaceutical







# SOHAR

PORT / FREEZONE

[www.soharportandfreezone.com/en](http://www.soharportandfreezone.com/en)



SOHAR Port and Freezone



PortandFreezone



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## Swift access to the growing Middle East, Indian and east-African markets

Area	45 Sq. Km <sup>2</sup>
Population	240,000 – City population
Development period	2010 Onwards
Port facilities	Deep Sea Port – Managed By Sohar Industrial Port Company
Airport	International Airport
Accommodation	Close Proximity In The City Of Sohar
Medical & educational	Available Within Close Proximity In The City Of Sohar Facilities

- A joint venture company between Asyad and Port of Rotterdam and another Private Investor
- 63% of land on is leased

# About Sohar

## Key Projects and Tenants

- **Suhail Bahwan Automotive**  
Automotive industry
- **SV Pittie Sohar Textiles Automotive**  
Textile production  
Investment: \$100M
- **Sanvira Carbon**  
Petroleum coke calcining
- **National Veterinary Vaccines Company**  
Veterinary Vaccine and Serum Production plant
- **Sohar Solar Qabas**  
Utility scale, photovoltaic (PV) solar project
- **Precious Metals Processing**  
Metals processing  
Investment: \$60M
- **Al Tamman Indstrial FerroChrome L.L.C**  
Exporter of Chromite Ore

## Investment opportunities

- Pharma
- Circular Economy
- Plastics
- Chemical
- Metals
- Automotive
- Industrial (Light-medium-heavy)
- Logistics
- Food
- Textile





**Sohar Industrial Estate**

**Sohar Aluminum Smelter (SAC)**

**AlBatina Main Road**

**SOHAR Airport**

**FREEZONE**

**ROP**

**AlBatina Express Way**

**SOHAR FREEZONE**

Oman Environmental Services Trading Company

**Sohar Industrial Estate**

**SOHAR**  
FREEZONE



# المنطقة الحرة بالمزينة

## AI MAZUNAH FREE ZONE



المنطقة الحرة بالمزونة  
AL MAZUNAH FREE ZONE

# About Al Mazunah

Area	15.3 sq. km <sup>2</sup>
Population	10,000 – City population
Development period	1999 onwards
Key Sectors	Commercial, Services, Industrial

## Investment opportunities

### • Commercial sector

Import, storage and re-export of all types of goods, trading and storage of vehicles and spare parts of various kinds, vegetable and fruit trade; Livestock and meat trade

### • Service sector

Transportation and distribution services from and to the free zone to both Oman and Yemen, Catering services, Handling services (loading and unloading) of goods and equipment

### • Industrial sector

Sorting and packaging factories, foodstuff processing units, agricultural products, packaging of vegetable and fruit, maintenance workshops for medium and heavy equipment



مدائن  
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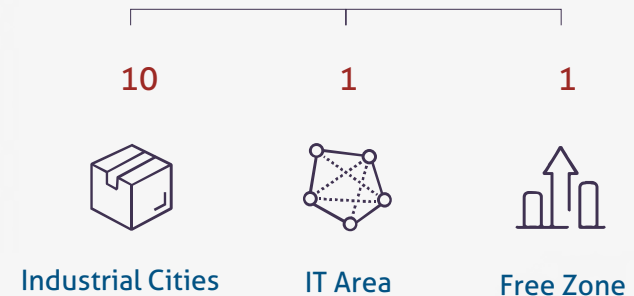
# The Public Establishment for Industrial Estates

# Integrated industrial investment hubs that offer a platform to develop complexes, technology parks, and industrial facilities.

Area	124 m2
Development period	First establishment of Rusayl Industrial city in 1983
Solutions available for investors	Co-working spaces, warehouses, infrastructure development, commercial spaces, and residential complexes and industrial complexes

- Committed investments \$17.73 B
- Total number of projects 2,211
- Total workforce 60,000

## The Public Establishment for Industrial Estates (Mada'ayn)



# About Madayn Industrial Estates



## Key Projects and Tenants

- Sohar Automotive City Project (Motcar)

Automotive trading hub

- Sohar Park Project

Solar PV farm for tenants in Sohar

Industrial City

- Robotics Technology Complex

Robotics and artificial intelligence  
technology complex

- Sur International Port Oil Refinery

International sea port

- Marmul Industrial City Infrastructure

Development Project





Petrochemical investments in relation to oil  
fields and mining

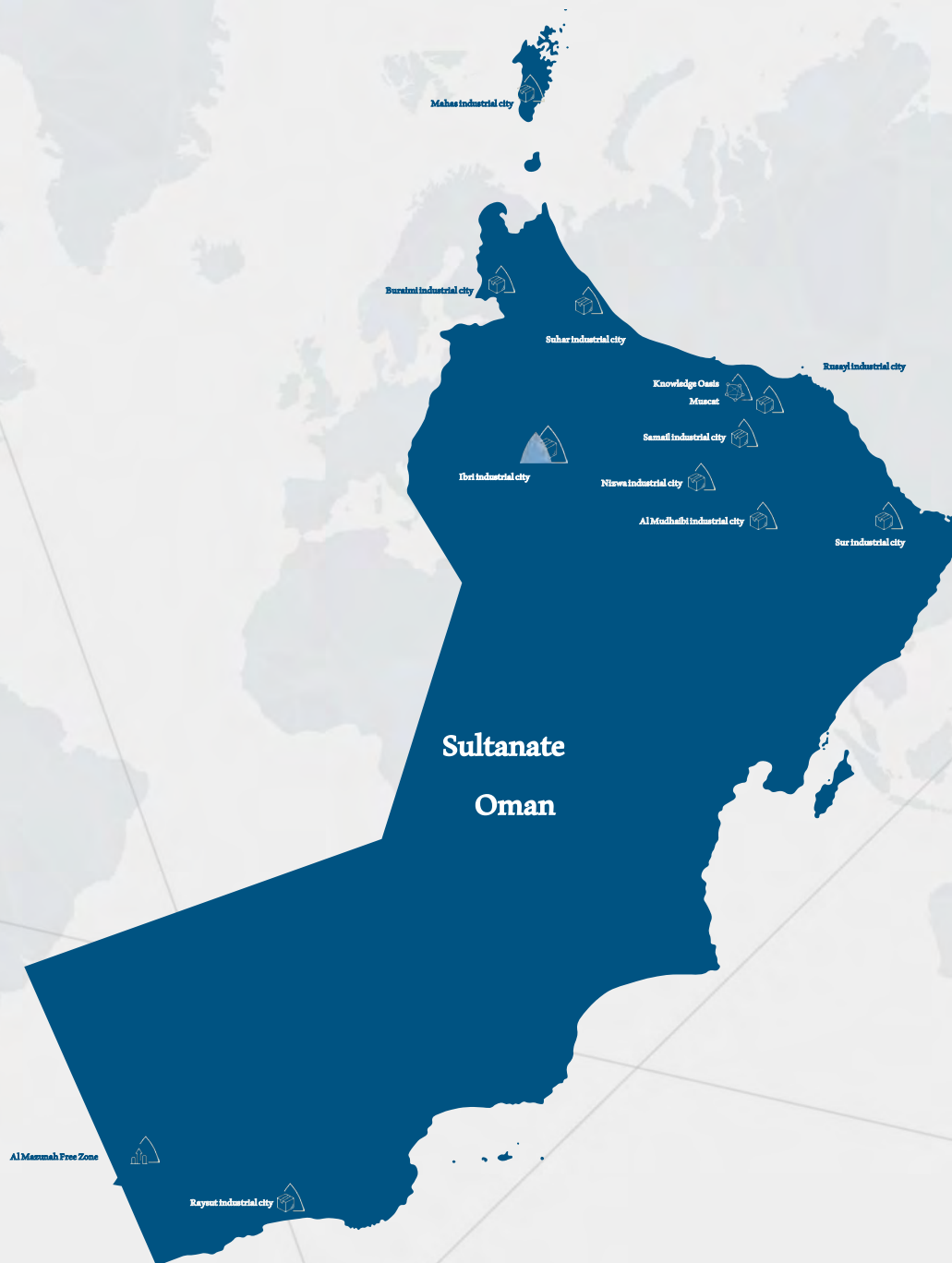
- Madayn Investment Complexes

Mixed use complexes for lease and developers

## Investment opportunities

- Food processing
- pharma
- minerals
- plastics
- automotive
- furnishing
- textiles
- electrical
- ICT
- logistics
- packaging
- petrochemical
- building materials  
and chemicals

-  Ibri industrial city
- 
  - Mahas industrial city
  - Buraimi industrial city
  - Suhar industrial city
  - Rusayl industrial city
  - Samail industrial city
  - Nizwa industrial city
  - Al Mudhaibi industrial city
  - Sur industrial city
  - Raysut industrial city
-  Knowledge Oasis Muscat
-  Al Mazunah Free Zone



Thank you

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